

Hong Kong Public Offering — Yellow Form 香港公開發售 — 黃色申請表格
Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.
如閣下欲以香港中央結算(代理人)有限公司(“香港結算代理人”)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(“中央結算系統”),以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格。

NOTE: Unless defined herein, terms and expressions used in this Application Form have the same meanings as defined in the prospectus of Beijing Jingneng Clean Energy Co., Limited (the “Company”) dated June 24, 2011 (the “Prospectus”).
附註: 除本申請表格所界定者外,本申請表格所用的詞語及損辭與北京京能清潔能源電力股份有限公司(“本公司”)於2011年6月24日刊發的招股章程(“招股章程”)所界定者具有相同涵義。

Staple your
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here
請將股款
繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.
香港交易所及結算有限公司、香港聯合交易所有限公司(“香港聯交所”)及香港中央結算有限公司(“香港結算”)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並表明概不因此本申請表格全部或任何部分內容而產生或因倚賴該等內容而以任何方式引致的任何損失承擔任何責任。
A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed “Documents Delivered to the Registrar of Companies” in “Appendix X – Documents Delivered to the Registrar of Companies and Available for Inspection” in the Prospectus, have been registered to the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), the Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格連同白色及綠色申請表格、招股章程及招股章程“附錄十一”送呈公司註冊處及備案文件內“送呈公司註冊處的文件”一段所列的其他文件,已遵照香港法例第32章公司條例第342C條的規定,在香港公司註冊處登記。證券及期貨事務監察委員會(“證監會”)及香港公司註冊處對任何此等文件的內容概不負責。
The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”).
本申請表格所載資料不屬於或向美國(包括其領土及屬地、美國各州及華盛頓特區)境內直接或間接刊發、分發或提供。於美國,該等資料不構成或成為購買或認購證券的任何要約或邀請的一部分。本申請表格所述H股並無亦不會根據美國1933年證券法(經修訂)(“證券法”)登記。
The H Shares may not be offered or sold in the United States except pursuant to a registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.
除非已進行登記或已根據證券法登記規定獲得豁免,否則將不會於美國境內出售H股,亦將不會於美國境內進行證券的公開發售。
Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy or shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful.
本申請表格或招股章程的內容概不構成於任何香港發售股份即屬違法之司法管轄區內作出有關要約或要約,亦不得在有關司法管轄區內出售任何香港發售股份。



Beijing Jingneng Clean Energy Co., Limited

北京京能清潔能源電力股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Number of Offer Shares in the Global Offering : 2,357,124,000 H Shares (comprising 2,142,840,000 H Shares to be offered by the Company and 214,284,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option)
Number of International Offer Shares : 2,121,408,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 235,716,000 H Shares (subject to adjustment)
Maximum Offer Price : HK\$2.08 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal Value : RMB1.00 per H Share
Stock Code : 00579

全球發售

全球發售的發售股份數目 : 2,357,124,000股H股(包括本公司提呈的2,142,840,000股H股及售股東提呈的214,284,000股銷售股份,或會調整及因行使超額配股權而更改)
國際發售股份數目 : 2,121,408,000股H股(或會調整及因行使超額配股權而更改)
香港發售股份數目 : 235,716,000股H股(或會調整)
最高發售價 : 每股H股2.08港元,另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費(須於申請時以港元繳足及可視乎最終定價予以退還)
面值 : 每股H股人民幣1.00元
股份代號 : 00579

Application Form 申請表格

Applications will be accepted until 12:00 noon on
Wednesday, June 29, 2011.

You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly in ink.

截止接受申請時間為
2011年6月29日(星期三)中午12時正。
閣下必須細閱本申請表格所附載的條件及指示。
本申請表格各適用部分必須全部清楚,
以墨水筆填妥,方為有效。

To: Beijing Jingneng Clean Energy Co., Limited
Goldman Sachs (Asia) L.L.C.
UBS AG, Hong Kong Branch
BOCI Asia Limited
The Hong Kong Underwriters

I/We:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- endose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us in this application;
- declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) to benefit me/us or the person for whose benefit I am/we are applying;
- undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for, take up or indicate an interest in any International Offer Shares under the International Offering;
- understand that this declaration and representation will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant H Share certificate(s) directly into CCASS for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant as instructed by me/us;
- request that any refund cheque(s) be made payable to me, or in the case of joint applicants, to the first-named of us in this Application Form; and (subject to the terms and conditions set out on the pages attached to this Application Form) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
- have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them;
- represent, warrant and undertake that I am/each of us is, and each of the persons for whose benefit I am/we are applying is neither a U.S. person(s) nor a person inside the United States (both as defined in the Securities Act) when completing and submitting this Application Form, or I am/each of us is, and each of the persons for whose benefit I am/we are applying is a person described in paragraph (b)(3) of Rule 902 of Regulation S under the Securities Act, and the allotment of application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:/...../.....
D M Y
日 月 年

致: 北京京能清潔能源電力股份有限公司
高盛(亞洲)有限責任公司
瑞士銀行香港分行
中銀國際亞洲有限公司
香港包銷商

本人 我們:

按照招股章程及本申請表格的條款及條件,並在組織章程細則所載的各項規限下,申請以下數目的香港發售股份;
夾附申請香港發售股份的全數付款(包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費);
承諾及同意接納本人。我們於本申請中所申請的香港發售股份,或會分配的任何較少數目的香港發售股份;
聲明是再申請者為本人,我們的利益,或本人,我們所代表人士的利益以白色或黃色申請表格或向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出及擬作出的唯一認購申請;
承諾及確認本人,我們及本人,我們為其利益作出申請的人士並無申請、接納或表示有意認購或收取或獲配售或分配(持有有條件或或臨時性),亦不會申請、接納或表示有意認購國際發售的任何國際發售股份;
明白貴公司及聯席書寫人將向聯名聲明及陳述,以決定是否就本申請發售任何香港發售股份;
授權貴公司將香港結算代理人的名稱列入,貴公司賬目內,發給任何向配發予本人,我們的香港發售股份的人士,並將有關附股直接存入中央結算系統,以寄存於本人,我們指定的中央結算系統投資者戶口持有者一份H股戶口或本人,我們指定的中央結算系統參與者股份戶口;
要求任何退款支票以本人或(倘屬聯名申請人)本申請表格內我們中排名首位者為抬頭人,並(在符合本表格隨附頁所載的條款及條件的情況下)按本申請表格上所示地址以普通郵遞方式寄發任何退款支票,郵遞風險概由本人,我們自行承擔(除非本人,我們申請1,000,000股或以上的香港發售股份,並已於本申請表格上表明擬按本申請表格及招股章程所述程序親自領取任何退款支票);
已細閱本申請表格隨附頁及招股章程所載的條款、條件及申請手續,並同意受其約束;
聲明、保證及承諾本人,我們中的任何人及本人,我們為其利益而提出申請的任何人士在填寫及遞交本申請表格之時既非美國人士,亦非身處美國境內的人士(兩者定義見證券法S規則),或本人,我們中的任何人及本人,我們為其利益而提出申請的任何人士是證券法S規則第902條(b)(3)段所述的人士,而本人,我們或本人,我們為其利益而提出申請的人士獲配發或申請香港發售股份不會引致,貴公司須遵從香港以外任何地區的任何法律或法規的任何規限(不論是具法律效力);及
同意本申請、任何對本申請的接納以及因此訂立的合同,將受香港法律規管及按其詮釋。

For Broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼	
Broker's Chop 經紀印章	

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be rejected.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- It is important that you follow the application procedures on the overleaf, otherwise the Company reserves the right to reject the application.
- You must complete this application in English unless as stated otherwise, otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC and/or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) for more than 117,858,000 Hong Kong Offer Shares and applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected.
- You may be prosecuted if you make a false declaration.

警告:

- 閣下必須細閱背頁的條款及條件及申請手續。
- 閣下必須親筆(不得以個人印章方式)簽署本申請表格,否則申請會被拒絕受理。
- 本申請表格內所有適用空格均必須填妥,否則申請會被拒絕受理。
- 閣下必須遵守背頁的申請手續,否則本公司保留拒絕受理有關申請的權利。
- 閣下必須以英文填妥本申請(除非另有指明),否則申請會被拒絕受理。
- 僅限以白色或黃色申請表格或向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示為任何人士的利益作出一次申請,以白色或黃色申請表格或向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出的重複或疑屬重複申請,由一名申請人以白色或黃色申請表格或向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出認購超過117,858,000股香港發售股份的認購申請,及支票或銀行本票於首次過戶時不獲兌現的申請,均會被拒絕受理。
- 閣下作出虛假聲明,可能會被檢控。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格。

Number of Hong Kong Offer Shares applied for, not to exceed 117,858,000 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering 申請香港發售股份數目(不得超過117,858,000股香港發售股份,即香港公開發售初步呈呈可供認購的香港發售股份的50%)

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Cheque/banker's cashier order number 支票/銀行本票號碼

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Total amount of payment 付款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*

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* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Beijing Clean Energy Public Offer".

* 支票及銀行本票須劃線註明「只准存入抬頭人賬戶」,並須註明抬頭人為「中國銀行(香港)代理人有限公司—北京清潔能源公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name (in English) 英文姓名 名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name (in Chinese) 中文姓名 名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation (in English) 職業(以英文填寫)

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Your Hong Kong identity card no./passport no./Hong Kong business registration no.** (Please delete as appropriate) 閣下的香港身份證號碼/護照號碼/香港商業登記證號碼** (請刪除不適用者)

Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的英文姓名名稱(如有)

(1)		
(2)		
(3)		

Hong Kong identity card no./passport no./Hong Kong business registration no. of all other joint applicants** (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼** (請刪除不適用者)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 地址(以英文填寫)聯名申請人只須填寫排名首位申請人的地址及電話號碼)只接受香港地址

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Telephone no. 電話號碼

For nominees: Please provide an account number or identification code for each (joint) beneficial owner. 由代理人遞交:請填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

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If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit. 如閣下為代理人,而並無填妥本節,則是項申請將被視為閣下本身利益提出。

** (1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.
如閣下屬中央結算系統投資者戶口持有人,則是項申請只會接納香港身份證號碼(如閣下屬個人人士)或香港商業登記證號碼(如閣下屬法人團體)。請參閱背頁「申請手續」一節第2段。
(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide that number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. The Hong Kong identity card/Passport/Hong Kong business registration number will be used for checking the validity of application forms and otherwise for processing the application for H Shares and such data would be transferred to a third party for the accomplishment of such purposes.
如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:如屬個人人士,閣下必須填寫閣下的香港身份證號碼或護照號碼。如閣下持有香港身份證,請填寫香港身份證號碼;否則,請填寫護照號碼。如屬法人團體,請填寫香港商業登記證號碼。香港身份證/護照/香港商業登記證號碼將用於核實申請表格的有效性及處理H股的申請,且該等資料將轉交予第三方以供核對之目的。
(3) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Forms and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼/護照號碼一部分,如屬聯名申請人,則排名首位申請人的香港身份證號碼/護照號碼的一部分,或會列印在退款支票(如有)上。有關資料將用於核實申請表格的有效性,該等資料亦會轉交予第三方以供核實和退款之用。閣下將退款支票兌現時,銀行或會要求查證閣下的香港身份證號碼/護照號碼。未有準確填妥閣下的香港身份證號碼/護照號碼,或會導致退款支票延遲兌現或退款支票無效。
(4) All joint applicants must give (if they are individuals) their Hong Kong identity card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers. 所有聯名申請人必須提供(如屬個人人士)其香港身份證號碼或護照號碼(如適用),或(如屬法人團體)其香港商業登記證號碼。
Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheques (where relevant) which is expected to be on Thursday, July 7, 2011, should mark " " in the box on the left. Please refer to the section headed "Dispatch/Collection of Share Certificates and Refund Monies" in the Prospectus for more information.
凡申請1,000,000股或以上香港發售股份,並擬親身領取退款支票(如適用)當日(預計為2011年7月7日(星期四))前往本公司的H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取退款支票(如適用)的申請人,請在左方空格內填上「」號。有關詳情請參閱招股章程「發送/領取股票及退款」一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者詳情

THIS BOX MUST BE DULY COMPLETED
此空格必須妥為填寫

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印章。

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(See paragraph 2 under section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷字母填寫上表所示姓名 名稱及地址

Name(s) 姓名 名稱
Address 地址

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
3. If you are a **body corporate**, the Application Form must be signed by a duly authorised officer, who must state his or her representative capacity.
4. The number of joint applicants may not exceed four.
5. Save under the circumstances permitted by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of shares in the Company or any of its subsidiaries;
 - the chief executive, a Director or a Supervisor of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a Connected Person (as defined in the Listing Rules) of the Company or a person who will become a Connected Person of the Company immediately upon completion of the Global Offering;
 - a person who has been allocated or will receive any International Offer Shares or otherwise participated in the International Offering or indicated an interest for the International Offer Shares;
 - a United States person (as defined in Regulation S under the Securities Act), or a legal or natural person (except qualified domestic institutional investors) of the People's Republic of China (other than Hong Kong, Macau and Taiwan); or
 - a person inside the United States (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form and you are not a person described in paragraph (h)(3) of Rule 902 of Regulation S under the Securities Act; or
 - a person who does not have a Hong Kong address.

B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares if and only if you are a **nominee**, in which case you may make an application as a nominee by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant) or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name if each application is made on behalf of different beneficial owners.

In the box on this Application Form marked “For nominees”, you must include:

- an account number; or
 - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section under Personal Data.

C. Lodge only one application for your benefit (or your and any of your joint applicant's benefit)

Multiple applications or suspected multiple applications will be rejected. Except where you are a nominee and provide the information required to be provided in your application, all of your applications (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and joint applicant(s) together:

- make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or Custodian Participant) or to the White Form eIPO Service Provider via the **White Form eIPO** service (www.eipo.com.hk); or
- both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or to the White Form eIPO Service Provider under the **White Form eIPO** service (www.eipo.com.hk);
- apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly) or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or Custodian Participant) or to the White Form eIPO Service Provider via the **White Form eIPO** service (www.eipo.com.hk) for more than 50% of the H Shares (i.e. 117,858,000 H Shares) initially being offered for public subscription under the Hong Kong Public Offering; or
- have applied for or taken up, or indicated an interest in, or have been or will be placed (including conditionally and/or provisionally) International Offer Shares under the International Offering.

Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and

- the only business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of a company; or
- control more than half of the voting power of a company; or
- hold more than half of the issued share capital of a company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

The 235,716,000 Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering (subject to any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Offering) will be divided into two pools for allocation purposes: 117,858,000 H Shares in Pool A and 117,858,000 H Shares in Pool B. The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of HK\$5,000,000 or less. The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of more than HK\$5,000,000 and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are under-subscribed, the surplus

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

- you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and/or Offer Shares in the International Offering. By filling in any of the **WHITE** or **YELLOW** Application Forms or applying by giving **electronic application instructions** to HKSCC or to the designated **White Form eIPO** service provider under the **White Form eIPO** service, you agree not to apply for Hong Kong Offer Shares as well as International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who received Offer Shares under the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
- your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
- your payment is not made correctly;
- you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
- the Underwriting Agreements do not become unconditional;
- the Underwriting Agreements are terminated in accordance with their respective terms;
- the Company or the Joint Bookrunners believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed; or
- your application is for more than 50% of the H Shares (i.e. 117,858,000 H Shares) initially being offered for public subscription under the Hong Kong Public Offering.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum offer price of HK\$2.08 per H Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to the surplus application monies, without interest. All such interest accrued on such monies prior to the date of dispatch of refund cheques will be retained for the benefit of the Company. In the contingency of a substantial over-subscription, at the discretion of the Company and the Joint Bookrunners, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.

Refund Cheques will be crossed "Account Payee Only", and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17/F, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch/collection of e-Refund payment instructions/refund cheques/H Share certificates. The date of dispatch is expected to be Thursday, July 7, 2011.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque(s). If you

閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格。

4. 閣下根據香港公開發售及國際發售提出申請在下列情況下,閣下的申請將被拒絕:
- 閣下的申請為重複或疑屬重複申請;
 - 申請的股份數目並非本申請表格下表所列的其中一個數目;
 - 閣下或閣下為其利益作出申請的人士已申請或認購或表示有意認購或即將獲得配售或分配(包括有條件及或臨時性)香港發售股份及或國際發售的發售股份。填寫任何白色或黃色申請表格或向香港結算或根據白表eIPO服務向指定的白表eIPO服務供應商發出電子認購指示提出申請,即表示閣下同意不會同時申請認購香港發售股份及國際發售的國際發售股份。本公司將採取合理措施,識別並拒絕已在國際發售中獲得發售股份的投資者所提出的香港公開發售申請,並將識別且拒絕已在香港公開發售中獲得香港發售股份的投資者在國際發售中的認購意向;
 - 閣下未有根據申請表格上的指示正確地填妥申請表格(如閣下以申請表格提出申請);
 - 閣下不按規定方式付款;
 - 閣下以支票或銀行本票付款,但該支票或銀行本票在首次過戶時不獲兌現;
 - 包銷協議未能成為無條件;
 - 包銷協議讓據其各自的條款終止;
 - 本公司或聯席賬簿管理人相信閣下的申請一經接納,會違反閣下填妥及簽署申請表格所在司法管轄區的適用證券或其他法律、規則或法規;或
 - 閣下申請認購超過香港公開發售初步可供公眾認購的H股50%(即117,858,000股H股)。

退還閣下的款項

倘閣下基於上述任何原因而未獲任何香港發售股份,本公司將退還閣下的申請股款(包括有關的1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費),惟不會就此支付利息。如閣下的申請僅部分獲接納,本公司會將閣下申請股款中的恰當部分(包括有關的1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)按比例不計利息退還予閣下。如最終釐定的發售價低於申請時所繳付的最高發售價每股H股2.08港元,本公司將不計利息退還多收申請股款連同多收申請股款佔相關的1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費。寄發退還支票日期前有關股款的所有應計利息將歸本公司所有。倘出現涉及大量超額認購的偶然情況,本公司及聯席賬簿管理人可酌情決定不兌現申請認購若干小額香港發售股份的支票(成功申請除外)。退還支票將會以劃線註明「只准存入抬頭人賬戶」退還予閣下(如屬聯名申請人,則退還予閣下申請表格上排名首位的申請人)。閣下所提供的香港身份證號碼、護照號碼的一部分(如屬聯名申請人,則排名首位申請人的香港身份證號碼、護照號碼的一部分),或會列印在退還支票(如有)上。有關資料亦會轉交第三方支付退還用途。閣下將退還支票兌現前,銀行或會要求查證閣下的香港身份證號碼、護照號碼。未有準確填妥閣下的香港身份證號碼、護照號碼,或會導致退還支票延遲兌現或退還支票無效。如閣下申請認購1,000,000股或以上香港發售股份並在申請表格上表明擬親自領取退還支票(如有),閣下可在本公司於報章上公佈發送領取電子退還支票、H股股票日期當日上午9時正至下午1時正期間,前往以下地點領取退還支票:

香港中央證券登記有限公司
香港灣仔皇后大道東183號
合和中心17樓1712-1716室

預期該發送日期為2011年7月7日(星期四)。

倘閣下為選擇親自領取退還支票的個人申請人,則閣下不可授權任何其他人士代表閣下領取。閣下必須於領取退還支票時出示身份證明文件(必須為香港中央證券登記有限公司所接受的身份證明文件)。倘閣下為選擇親自領取退還支票的公司申請人,則必須由閣下的授權代表帶同蓋有閣下公司印章的授權書領取。有關授權代表須於領取時出示香港中央證券登記有限公司所接受的身份證明文件。如閣下未在指定領取時間內親自領取退還支票,則退還支票將會以普通郵遞方式寄往本申請表格上所示地址,郵誤風險概由閣下自行承擔。如閣下申請認購1,000,000股以下香港發售股份或倘閣下申請認購1,000,000股或以上香港發售股份,但並沒有在申請表格上表明擬親自領取退還支票,則閣下的退還支票將於發送日期(預期將為2011年7月7日(星期四))以普通郵遞方式寄往閣下申請表格上所示地址,郵誤風險概由閣下自行承擔。在適當情況下,本公司將計劃作出避免退還款發生不必要延誤的特別安排。

個人資料

個人資料收集聲明
香港法例第486章個人資料(私隱)條例(「條例」)的主要條款已於1996年12月20日刊布。個人資料收集聲明是股申請人和持有人說明有關本公司及其H股證券登記處在個人資料和條例方面所採取的資料收集聲明。

1. 收集閣下個人資料的原因
證券申請或證券登記持有人以自己的名義申請證券或轉讓或買賣證券時或尋求登記處的服務時,本公司或其代理及H股證券登記處提供其最近的準確個人資料。未能提供所要求的資料可能導致閣下申請證券被拒或延遲,本公司或其H股證券登記處無法或可能以其他方式提供服務。此舉也可能妨礙或延遲登記轉讓閣下的香港發售股份及或證券或發送閣下應得的退還支票。如提供的個人資料有任何錯誤,證券持有人須立即通知本公司H股證券登記處。

2. 目的
申請人及證券持有人的個人資料可以作以下目的使用,持有人的個人資料將以(以任何方式):
處理閣下的申請及退還支票(如適用)及核實是否遵守香港及其他地區的一切適用法律法規;
公佈香港發售股份的分配結果;
登記新發行證券或以證券持有人的名義(包括以香港結算代理人(如適用)轉讓)存置或更新本公司證券持有人的名冊;
核實或協助核實簽名、任何其他核證或交換資料;
確立受益權利,如股息、供股和紅股等;
分發本公司及其附屬公司的通訊;
編製統計信息和股東資料;
根據法律、規則或法規進行披露;
披露有關資料以便就權益索償;及
與上述有關的任何其他附帶或相關目的及或使本公司及H股證券登記處能履行對證券持有人及或監管者承擔的責任及或證券持有人可能不同意的任何其他目的。

3. 個人資料的轉送
本公司和其H股證券登記處持有的關於證券持有人的個人資料將會保密,但本公司和其H股證券登記處可以在為達到上述目的或當中任何目的的必要的情况下,作出他們認為必要的查詢以確認個人資料的準確性,尤其為他們可向或從下列任何及全部人士和實體或與下列任何及全部人士和實體互相披露、取得及轉送(無論在香港境內或境外)證券持有人的個人資料:

- 本公司或其指定的代理,如財務顧問和收款銀行;
- 承辦的諮詢法定從業員如證券核行銀
- 銀行及/或
- 閣下(「通訊」)及/或

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